



**Date: November 14, 2025**

**To,**  
Corporate Relationship Department,  
**BSE Limited**  
2nd Floor, New Trading Wing,  
Rotunda Building, P.J. Towers,  
Dalal Street, Mumbai – 400 001

**Scrip Code: 543746**  
**ISIN: INE0BSU01018**

Dear Sir/Madam,

**Subject: Statement of Deviation or Variation in utilization of funds raised under Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2025**

Pursuant to Regulation 32(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, it is submitted that there is no deviation or variation in utilization of funds raised through preferential allotment of shares on March 01, 2025 by the Company in FY 2025-26.

As per Regulation 32(8) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, any reference to “quarterly/quarter” in case of listed entity which have listed their specified securities on SME Exchange shall respectively be read as “half yearly/half year”.

The statement of **NIL** deviation or variation in utilization of proceeds under preferential allotment for the half year ended September 30, 2025, is enclosed herewith as **Annexure III**.

The above information is also available on the website of the Company at [www.logicainfoway.com](http://www.logicainfoway.com).

Request you to kindly take the above information on records and to treat the same as compliance with the applicable provisions of the SEBI (LODR) Regulations, 2015.

Thanking you,  
Yours faithfully,

**For LOGICA INFOWAY LIMITED**  
**[Formerly; Eastern Logica Infoway Limited]**

**Priyanka Gera**  
**Company Secretary & Compliance Officer**

**Encl: as stated above**

**Annexure III**  
**Statement of Deviation / Variation in utilization of funds raised – FY 30.09.2025**

Name of listed entity	Logica Infoway Limited (Formerly, Eastern Logica Infoway Limited)				
Mode of Fund Raising	Preferential Allotment				
Date of Raising Funds	01.03.2025				
Amount Raised	Rs. 16,11,23,280 (Rupees Sixteen Crore Eleven Lakh Twenty-three Thousand Two Hundred Eighty only)				
Report filed for quarter ended	September 30, 2025				
Monitoring Agency	Not Applicable				
Monitoring Agency Name, if applicable	Not Applicable				
Is there a Deviation/Variation in use of Funds raised	No				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable				
If Yes, Date of shareholder Approval	Not Applicable				
Explanation for the Deviation / Variation	Not Applicable				
Comments of the Audit Committee after review	There is no deviation/variation				
Comments of the auditors, if any	There is no deviation/variation				
Objects for which funds have been raised and where there has been a deviation, in the following table	<b>Description of Object</b>	<b>%</b>	<b>Allocation (Based on Actual Receipt of funds)</b>	<b>Actual Funds utilised till 30.09.2025</b>	
	Capital expenditure	16	2,57,79,724.80	82,88,044.51	
	Working Capital	62	9,98,96,433.60	9,98,96,433.60	
	General Corporate Purpose and Issue Expenses	22	3,54,47,121.60	3,54,47,121.60	
	<b>Total</b>	<b>100%</b>	<b>16,11,23,280</b>	<b>14,36,31,599.71</b>	
	<b>(Amount in Rs. Mn)</b>				
<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Total Funds utilized</b>	<b>Amount of Deviation/Variation for the quarter according to applicable object</b>
The Net Proceeds from the Preferential Issue shall be used, Inter alia towards Capital Expenditure for business expansion, Working Capital Requirements and General Corporate Purposes including issue expenses. If the Issue Proceeds are not utilized (in full or in part) for the Objects during the period stated above due to any unforeseen factors, the remaining Issue Proceeds shall be utilized in subsequent periods in a manner determined by the Board, in compliance with applicable laws. This may involve rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure, as deemed necessary by the Board, subject to compliance with applicable laws.	Not Applicable	16,11,23,280	Not Applicable	14,36,31,599.71	NIL

**Deviation or variation could mean:**

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For LOGICA INFOWAY LIMITED  
[Formerly; Eastern Logica Infoway Limited]

*Deepak Kumar Jha*

DEEPAK KUMAR JHA  
CFO

Date: 14/11/2025  
Place: Kolkata

