



Date: November 14, 2025

To,
Corporate Relationship Department,
BSE Limited
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 543746
ISIN: INE0BSU01018

Dear Sir/Madam,

Subject: Financial Results approved in the Board Meeting held on Friday, November 14, 2025

In terms of the provisions of Regulation 33 of the SEBI (LODR) Regulations, 2015, and in furtherance to our intimation letter dated **Friday, November 7, 2025**, we hereby inform the stock exchange that the Board of Directors of the Company at their meeting held today i.e. **Friday, November 14, 2025** held through VC/OAVM means hosted through corporate office of the Company at New Delhi, inter-alia discussed and approved the following businesses:

- a) Statement of **Unaudited Standalone Financial Results** for the Half year ended September 30, 2025 (**attached as Annexure I**) along with the Limited Review Report from Statutory Auditors with unmodified opinion. - (**attached as Annexure II**);
- b) Statement of Deviation and Variation in utilization of funds raised for Half year ended September 30, 2025, in compliance with Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, pertaining to preferential allotment of shares on March 01, 2025 - (**attached as Annexure III**);
- c) Approval of Compliance Certificate for the half year ended September 30, 2025 as per Regulation 33(2)(a) from MD/CEO and CFO as specified in Part B of Schedule II of SEBI (Listing Obligations and Disclosures Requirements), 2015; (**attached as Annexure IV**)

The above information is also available on the website of the Company at www.logicainfoway.com.

Request you to kindly take the above information on records and to treat the same as compliance with the applicable provisions of the SEBI (LODR) Regulations, 2015.

Thanking you,
Yours faithfully,

For LOGICA INFOWAY LIMITED
[Formerly; Eastern Logica Infoway Limited]

Priyanka Gera
Company Secretary & Compliance Officer

Encl: as stated above

LOGICA INFOWAY LIMITED.
(FORMERLY KNOWN AS EASTERN LOGICA INFOWAY LIMITED)

CIN : U30007WB1995PLC073218

REGISTERED ADDRESS : 2 SAKLAT PLACE 1ST FLOOR KOLKATA WEST BENGAL - 700072

STATEMENT OF UNAUDITED ASSETS AND LIABILITIES AS AT CURRENT HALF YEAR END
SEPTEMBER 30, 2025

(₹ in Lakhs, except as stated)

Particulars	As at current half year end September 30, 2025 (Unaudited)	As at previous year end March 31, 2025 (Audited)
I. EQUITY AND LIABILITIES		
Shareholder's Funds		
Share Capital	1,779.76	1,779.76
Reserves and Surplus	7,652.75	7,010.35
Non-Current Liabilities		
Long-Term Borrowings	18.07	70.21
Other Long-Term Liabilities	100.44	89.81
Current Liabilities		
Short-term borrowings	13,191.23	11,767.34
Trade payables		
a) total outstanding dues of micro enterprises and small enterprises; and	90.61	33.76
b) total outstanding dues of creditors other than micro enterprises and small enterprises	4,764.11	4,975.75
Other current liabilities	269.78	407.70
Short-term provisions	223.89	370.23
Total	28,090.64	26,504.91
II. Assets		
Non-current assets		
Property, Plant & Equipment and Intangible Assets		
Property, Plant & Equipment	224.09	186.46
Non-current investments	1,277.17	1,277.17
Deferred tax assets (net)	24.24	24.05
Other non-current assets	487.76	475.08
Current assets		
Inventories	11,769.44	9,932.43
Trade receivables	10,543.02	11,380.41
Cash and cash equivalents	2,196.02	1,881.18
Short-term loans and advances	63.82	23.65
Other current assets	1,505.08	1,324.47
Total	28,090.64	26,504.91

For and on behalf of board of directors of
LOGICA INFOWAY LTD.

**Gaurav
Goel**

Gaurav Goel
Managing Director
DIN-00432340

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Gaurav Goel
Date: 2025.11.14
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Date: 14th November, 2025
Place: Kolkata

LOGICA INFOWAY LIMITED.
(FORMERLY KNOWN AS EASTERN LOGICA INFOWAY LIMITED)
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER
30, 2025

(₹ in Lakhs, except as stated)

S.No	Particulars	Half Year Ended			Year Ended
		30.09.2025 (Unaudited)	31.03.2025 (Audited)	30.09.2024 (Unaudited)	31.03.2025 (Audited)
A	INCOME				
1	Revenue from operations	58,670.23	59,669.00	51,494.09	1,11,163.09
2	Other Income	96.50	153.32	178.65	331.97
	Total Income (1+2)	58,766.73	59,822.32	51,672.74	1,11,495.06
B	EXPENSES				
3	Purchase of Stock-in-Trade	57,323.18	56,363.45	49,913.97	1,06,277.42
4	Changes in inventories of Stock-in-Trade	(1,837.01)	188.94	(840.41)	(651.47)
5	Employee benefit expense	563.93	545.35	447.00	992.35
6	Financial costs	659.23	636.13	572.27	1,208.40
7	Depreciation and amortization expense	31.05	26.37	16.95	43.32
8	Other expenses	1,156.01	1,086.83	1,118.39	2,205.22
	Total Expenses (3+8)	57,896.38	58,847.07	51,228.17	1,10,075.24
9	Profit before exceptional and extraordinary items and tax	870.35	975.24	444.58	1,419.82
10	Exceptional Items	-	-	-	-
11	Profit before extraordinary items and tax	870.35	975.24	444.58	1,419.82
12	Extraordinary Items	-	-	-	-
13	Profit before tax	870.35	975.24	444.58	1,419.82
14	Tax expense/(Benefit):				
a)	Current tax	223.89	254.56	115.66	370.23
b)	Deferred tax (Net)	(0.18)	(6.37)	5.24	(1.13)
c)	Income Tax For Earlier Years	4.23	-	-	-
15	Net Tax Expense/(Benefit) (a+b)	227.94	248.20	120.90	369.10
16	Profit(Loss) from the period	642.41	727.04	323.68	1,050.72
17	Paid up Equity Share Capital (Face value of ` 10 each)	1,779.76	1,716.10	1,710.40	1,716.10
18	Earning per equity share:				
	(1) Basic	3.61	4.24	1.89	6.12
	(2) Diluted	3.61	4.24	1.89	6.12

For and on behalf of board of directors of
LOGICA INFOWAY LTD.

**Gaurav
Goel**

Gaurav Goel
Managing Director
DIN-00432340

Digitally signed by
Gaurav Goel
Date: 2025.11.14
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Date: 14th November, 2025
Place: Kolkata

LOGICA INFOWAY LIMITED.
(FORMERLY KNOWN AS EASTERN LOGICA INFOWAY LIMITED)
UNAUDITED CASH FLOW STATEMENT FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

(₹ in Lakhs, except as stated)

	Particulars	For the half year ended 30.09.2025 (Unaudited)	For the half year ended 30.09.2024 (Unaudited)
A.	Cash Flow from Operating Activity		
	Profit/(Loss) before Tax and Extraordinary Item	870.35	444.58
	Add/ (Deduct) : Adjustment For :		
	Depreciation	31.05	16.95
	Provision for Gratuity	10.62	18.40
	Interest Paid	659.23	572.27
	Interest Received	(56.03)	(49.37)
	Operating Profit before Change in Working Capital	1,515.21	1,002.83
	Adjustment for :		
	Trade Receivables	837.39	(287.98)
	Inventories	(1,837.01)	(840.41)
	Short Term Loans and Advances	(40.17)	(470.39)
	Other Current Assets	(180.61)	64.33
	Trade Payables	(154.79)	290.26
	Other Current Liabilities	(137.92)	42.61
	Cash Generated from (Used in) Operation	2.10	(198.77)
	Taxes Paid (net of Refunds)	(374.78)	(386.98)
	Net Cash Flow Generated from (Used in) Operating Act	(372.68)	(585.75)
B.	Cash Flow from Investing Activity	(372.68)	
	Purchase of Property Plant and Equipment	-	-
	Sale of Property Plant and Equipment	(68.67)	(95.82)
	Investment in Fixed Deposits	-	-
	Security Deposit Paid/Received	(261.09)	(971.71)
	Income Tax Refund	(27.68)	(66.70)
	Investment in Mutual Fund	-	-
	Investment in Gold Coin	-	(0.15)
	Interest Received	56.03	49.37
	Net Cash Used in Investing Activity	(301.41)	(1,085.01)
C.	Cash Flow from Financing Activity		
	Proceeds from Issue of Shares	-	-
	Interest Paid	(659.23)	(572.27)
	Repayment of Long Term Borrowings (Net)	(52.14)	(51.02)
	Proceeds from Short Term Borrowings (Net)	-	-
	Proceeds from Motor Car Loan	1,423.89	2,502.21
	Net Cash Used from Financing Activity	712.52	1,878.92
	Net Increase/(Decrease) in Cash & Cash Equivalents	38.43	208.17
	Opening Balance of Cash & Cash Equivalents	53.51	67.36
	Closing Balance of Cash & Cash Equivalents	91.94	275.53

CLOSING BALANCE OF CASH AND CASH EQUIVALENTS COMPRISE:		
Balance with Bank	44.48	246.09
Cash on Hand	47.46	29.44
Total	91.94	275.53

For and on behalf of board of directors of
LOGICA INFOWAY LTD.
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by Gaurav Goel
Date: 2025.11.14
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Gaurav Goel
Managing Director
DIN-00432340

Date: 14th November, 2025
Place: Kolkata

LOGICA INFOWAY LIMITED.
(FORMERLY KNOWN AS EASTERN LOGICA INFOWAY LIMITED)

NOTES TO THE UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED SEPTEMBER 30, 2025

1. The above financial results of the company have been prepared in accordance with Accounting Standard ("AS") as prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with rule 7 of the Companies (Accounts) Rules, 2014 and relevant rules amended thereafter and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended. The financial results of the company have been reviewed by the Audit committee and approved by the Board of Directors at their meeting held on November 14, 2025. The above results has also been subjected to limited review by statutory auditors of the company.
2. As per the MCA notification dated 16th February 2015, companies whose shares are listed on SME Exchanges as referred to in Chapter XB of SEBI (Issue of Capital and Disclosure Requirements) Regulation 2009, are exempted from the compulsory requirements of adoption of Indian Accounting Standards ("Ind AS").
3. The Company is primarily engaged in trading in Computers, Laptops, Mobiles, Computers Parts, & Accessories etc. Accordingly, there are no separate reportable segments as per AS 17 "Segment Reporting"
4. With a view to conserving resources, the Board of Directors do not propose to recommend payment of any Dividend for the year under review.
5. Figures of the half year ended March 31, 2025 are the balancing figures between audited figures for the full financial year and the unpublished year to date figures upto the half year of that financial year. The figures for half year ended September 30, 2025 have been prepared by the management by exercising the necessary due diligence that financial results for this period provide a true and fair view of company affairs.
6. Earning per share for the half year ended September 30, 2025, March 31, 2025 and September 30, 2024 has been calculated for half year respectively and not annualised. EPS for all comparative periods have been adjusted to reflect the bonus issue.
7. The previous period figures have been re-grouped / reclassified and EPS restated, wherever considered necessary.

**For and on behalf of board of directors of
LOGICA INFOWAY LTD.**

**Gaurav
Goel**
Digitally signed by
Gaurav Goel
Date: 2025.11.14
20:06:05 +05'30'
Gaurav Goel
Managing Director
DIN-00432340

Date: 14th November, 2025
Place: Kolkata

R. RAMPURIA & COMPANY

Chartered Accountants

Independent Auditor's Review Report on the half year ended Unaudited Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors,
LOGICA INFOWAY LIMITED,
(Erstwhile EASTERN LOGICA INFOWAY LIMITED).

1. We have reviewed the accompanying statement of unaudited financial results of **Logica Infoway Limited (Erstwhile Eastern Logica Infoway Limited)** (the "Company") for the half year ended September 30, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25, (AS 25) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards ('AS') specified under Section 133 of the Companies Act, 2013 as amended,

Registered Office:
318A, Martin Burn House,
1, R N Mukherjee Road, Kolkata-700 001
Telephone+91 33 46000001, 46000020



R. RAMPURIA & COMPANY

Chartered Accountants

read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For R. RAMPURIA & COMPANY,

Chartered Accountants

FRN: 325211E



(CA Rajendra Rampuria)

(Partner)

Membership Number: 108771

Date: 14/11/2025

Place: Kolkata

UDIN: 25108771 BMLAZ X90 88

Registered Office:

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1, R N Mukherjee Road, Kolkata-700 001
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Annexure III
Statement of Deviation / Variation in utilization of funds raised – FY 30.09.2025

Name of listed entity	Logica Infoway Limited (Formerly, Eastern Logica Infoway Limited)							
Mode of Fund Raising	Preferential Allotment							
Date of Raising Funds	01.03.2025							
Amount Raised	Rs. 16,11,23,280 (Rupees Sixteen Crore Eleven Lakh Twenty-three Thousand Two Hundred Eighty only)							
Report filed for quarter ended	September 30, 2025							
Monitoring Agency	Not Applicable							
Monitoring Agency Name, if applicable	Not Applicable							
Is there a Deviation/Variation in use of Funds raised	No							
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable							
If Yes, Date of shareholder Approval	Not Applicable							
Explanation for the Deviation / Variation	Not Applicable							
Comments of the Audit Committee after review	There is no deviation/variation							
Comments of the auditors, if any	There is no deviation/variation							
Objects for which funds have been raised and where there has been a deviation, in the following table	Description of Object		%	Allocation (Based on Actual Receipt of funds)	Actual Funds utilised till 30.09.2025			
	Capital expenditure		16	2,57,79,724.80	82,88,044.51			
	Working Capital		62	9,98,96,433.60	9,98,96,433.60			
	General Corporate Purpose and Issue Expenses		22	3,54,47,121.60	3,54,47,121.60			
	Total		100%	16,11,23,280	14,36,31,599.71			
(Amount in Rs. Mn)								
Original Object	Modified Object, if any			Original Allocation	Modified allocation, if any	Total Funds utilized	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The Net Proceeds from the Preferential Issue shall be used, Inter alia towards Capital Expenditure for business expansion, Working Capital Requirements and General Corporate Purposes including issue expenses. If the Issue Proceeds are not utilized (in full or in part) for the Objects during the period stated above due to any unforeseen factors, the remaining Issue Proceeds shall be utilized in subsequent periods in a manner determined by the Board, in compliance with applicable laws. This may involve rescheduling and revising the planned expenditure and funding requirements and increasing or decreasing the expenditure for a particular purpose from the planned expenditure, as deemed necessary by the Board, subject to compliance with applicable laws.	Not Applicable			16,11,23,280	Not Applicable	14,36,31,599.71	NIL	-

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For LOGICA INFOWAY LIMITED
(Formerly, Eastern Logica Infoway Limited)

1st Floor
Kolkata
Saklat
DEEPAK KUMAR JHA
CFD
Date: 14/11/2025
Place: Kolkata



LOGICA INFOWAY LTD.

[Formerly: Eastern Logica Infoway Ltd.]

CIN:L30007WB1995PLC073218

CEO/CFO CERTIFICATE

Pursuant to Regulation 33(2)(a) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To,
The Board of Directors
Logica Infoway Limited
(Formerly; Eastern Logica Infoway Limited)
Regd. Office - 2, Saklat Place, 1st Floor,
Kolkata - 700 072

We, the Undersigned, in our respective capacity as Managing Director & Chief Financial Officer of the company to the best of our knowledge and belief certify that the Financial Results for the Half-Year ended September 30, 2025 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

FOR LOGICA INFOWAY LIMITED

**Gaurav
Goel**
GAURAV GOEL
CHAIRMAN & MANAGING DIRECTOR
DIN: 00432340

Digitally signed
by Gaurav Goel
Date: 2025.11.14
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DATE: 14.11.2025
PLACE: KOLKATA

LOGICA INFOWAY LIMITED
Deepak Kumar Jha
DEEPAK KUMAR JHA
CHIEF FINANCIAL OFFICER
PAN: AHLPJ9029Q

