



Date: June 10, 2025

To,
Corporate Relationship Department,
BSE Limited
2nd Floor, New Trading Wing,
Rotunda Building, P.J. Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 543746
ISIN: INE0BSU01018

Dear Sir/Madam,

Sub: Submission of certificate from the statutory auditors regarding consideration received for issuance of shares on preferential basis

Ref: Reg. 169(4) & 169(5) of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018

In accordance with Regulation 169(5) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the certificate from the statutory auditor was duly been issued by M/s. R. Rampuria & Company, Chartered Accountants (Statutory Auditor of the Company) dated March 08, 2025, stating that the Company is in compliance with Regulation 169(4) & the relevant documents thereof are maintained by the company as on the date of certification.

It is important to note that the certificate had already been submitted as part of the BSE Listing Application for the preferential issue. Additionally, the certificate has been made publicly accessible on the Company's website and can be viewed at the following link:

<https://www.logicainfoway.com/wp-content/uploads/2025/06/Certificate-from-the-statutory-auditors-under-Reg.-1694-1695-of-SEBI-ICDR-Regulations-2018.pdf>

For the purpose of record and compliance, we are enclosing a copy of the said certificate along with this communication.

The same is also available on the Company's website at www.logicainfoway.com.

We request you to kindly take the above information on record.

Thanking you,
Yours faithfully,

For LOGICA INFOWAY LIMITED
[Formerly; Eastern Logica Infoway Limited]

Priyanka Gera
Company Secretary & Compliance Officer

Encl: As stated above

R. RAMPURIA & COMPANY

Chartered Accountants

Certificate No: RRC /24-25/083

UDIN: 25108771BMLANV1959

Confirmation to be submitted by the Statutory Auditors

To,
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J. Towers,
Dalal Street,
Mumbai – 400 001.

Dear Sir,

Sub: Application for listing of 6,93,600 equity shares issued at the price of Rs. 232.30/- per share on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

We, **R RAMPURIA AND COMPANY**, have verified the relevant records and documents of **Logica Infoway Limited (Formerly, Eastern Logica Infoway Limited)** with respect to the captioned preferential allotment and certify that:

1. The company has realized the Application/ Allotment Money aggregating to **Rs. 16,11,23,280/- (Rupees Sixteen Crore Eleven Lakh Twenty-three Thousand Two Hundred Eighty only)** from the bank account of the respective allottees against the allotment of **6,93,600 (Six Lakh Ninety-Three Thousand Six Hundred)** fully paid-up equity share of the company having face value of **Rs. 10/- (Rupees Ten Only)** each on Saturday, March 01, 2025 and there is no circulation of funds or mere passing of book entries in this regard.


We, further confirm that the Application/ Allotment Money has been deposited in Separate Bank Account maintained with the **SBI Bank, SME – N.S. Road Branch, Kolkata** as required under Section 42 (6) of Companies Act, 2013.

We, further confirm that company is in compliance with the requirements of Companies Act, 2013, Chapter V of SEBI (ICDR) Regulations, 2018 including sub-regulation (5) of Regulation 169 of SEBI (ICDR) Regulations, 2018, sub-section (6) of Section 42 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and relevant documents, including records of Bank Account Statements of each allottee regarding subscription money received from their respective banks accounts, are maintained by the issuer.

For **R RAMPURIA & COMPANY**

Chartered Accountants

Firm's Registration Number: 384910


(CA Rajendra Rampuria)
(Partner)

Membership Number: 108771



Place: Kolkata

Dated: 08/03/2025

Registered Office:

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1, R N Mukherjee Road, Kolkata-700 001
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